

- Translation -

Ref No. CS2024/030

Date 26 December 2024

Subject Notification of the First Exercise Date for the Warrants to Purchase Ordinary Shares of Thachang Green Energy Public Company Limited Series 1. Rights can be exercised only once throughout the exercise period. (TGE-W1)

Attention The Warrant Holders (TGE-W1)

Thachang Green Energy Public Company Limited (the “Company”) would like to inform the details regarding the intention to exercise the rights under the Warrants to purchase ordinary shares of Thachang Green Energy Public Company Limited Series 1 (TGE-W1), as follows:

**1. Period for the notification of the intention to exercise the Warrants**

February 13-27, 2025 during 09.00 a.m. – 04.00 p.m. (Business days only)

**2. Exercise Date**

February 28, 2025

**3. The Exercise Ratio and The Exercise Price**

1 Warrant / 1 Ordinary share at exercise price of Baht 1.00 per share

**4. Agent Receiving Exercise Intention and Place to Exercise the Warrants**

CGS International Securities (Thailand) Company Limited

130 - 132 Sindhorn Tower 2, 2nd, 3rd Floor and Sindhorn Tower 3, 12th Floor,

Wireless Road, Lumpini, Pathumwan, Bangkok 10330

Contact Person: Mr. Tommy Nondhasa / Mrs.J esada Tanprasertkul

Telephone: 02-761-9241 / 02-761-9244 E-mail: tommy.no@cgsi.com / jesada.ta@cgsi.com

- **In case of subscription by post, warrant holders must submit the Exercise of Right to Purchase documents along with proof of payment to CGS International Securities (Thailand) Co., Ltd. at the above address by 25 February 2025**

- **Cash payment for reservations is not accepted.**

**5. Documents and evidence required for the notification of the intention to exercise the Warrants**

5.1. The Warrant Exercise Intention Notification Form TGE-W1

5.2. The warrant certificate or the warrant substitute in the number specified in the Notification of Intention to Exercise the Warrants Form

5.3. Evidence of payment (Bill Payment Slip)

5.4. Supplement documents required for the exercise of the Warrants

5.4.1. Thai Individuals

A certified true copy of an ID card or copy of other government-issued documents with ID card number.

5.4.2. Non-Thai Individuals

A certified true copy of a valid foreigner certificate or passport

#### 5.4.3. Thai Juristic Persons

- A copy of the corporate affidavit issued by the Ministry of Commerce no later than 1 year prior to the Exercise Date, duly certified by authorized director(s) as stated in the corporate affidavit
- A certified true copy of the certificate of incorporation issued by the Ministry of Commerce

#### 5.4.4. Non-Thai Legal Entities

- A certified true copy of the certificate of incorporation and /or Company Certification of validity not over 1 year from the date of issuance until the exercise date, signed and certified by authorized directors
- Identification documents of the authorized director who will sign for certification

All documents must be signed by Notary Public and certified by the Thai embassy or the Thai Consulate in the country where the documents were prepared (Authentication) with validity not over 1 year from the date of issuance until the exercise date.

In case the submission of the exercise intention is made by a custodian, a certified true copy of the Power of Attorney and valid documents must be enclosed.

## 6. Payment Method

The warrant holders must make a single payment in the amount specified in the Notification of Intention to Exercise the Warrants Form via Bill Payment at Siam Commercial Bank Public Company Limited, Wireless Road Branch, Account No. 049-3-14387-3. Please fill in all required information, ensuring that Ref.1 is ID card number, passport number, or the legal entity registration number, and Ref.2 is the shareholder registration number, within the specified period by using one of the following methods:

- 6.1. In case the warrant holders wish to make a payment by bank transfer, the full amount of the warrant exercise must be transferred as indicated in the Exercise Form. The name on the transfer must match the warrant holder's name exactly.
- 6.2. Payment by cheque, cashier's cheque, or draft should be crossed "Account Payee Only" and payable to "CGS International Securities (Thailand) Company Limited For Subscription." The cheque, cashier's cheque, or draft must be payable at the clearing house in Bangkok. Dated cheques must be dated no later than February 26, 2025. The name of the cheque holder must match the subscriber's name, and the subscriber's name, surname, address, and telephone number shall be written on the back of the cheque.

The subscriber will be responsible for any expenses or bank fees (if any) separately. The amount received by the agent must equal the full subscription amount.

In this regard, the exercise of the right to purchase the newly issued ordinary shares will be completed only when the agent receives the required documents and evidence supporting the exercise of rights as mentioned above and has successfully collected the payment. If the agent is unable to collect the payment, and the inability is not due to the fault of the company and/or the agent, it will be assumed that the warrant holders intend to cancel the exercise of the right to purchase the newly issued ordinary shares and such warrants shall be expired.

Please be informed accordingly.

Sincerely yours,

- *Seubtrakul Binthep* -

(Mr. Seubtrakul Binthep)  
Chief Executive Officer